



Date: 04.07.2024

To

**The Manager- Listing Compliance**  
**National Stock Exchange India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla complex, Bandra (E), Mumbai 400051.

**Subject: Outcome of Board Meeting held today i.e. Thursday, 04<sup>th</sup> July, 2024**

**Ref: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Symbol: WOMANCART; ISIN: INE0Q9601016**

**Dear Sir/Madam,**

Pursuant to the receipt of approval of the members of the Company at their Extra Ordinary General Meeting held on 07<sup>th</sup> June, 2024 by means of passing Special Resolutions and pursuant to In Principle Approval received from National Stock Exchange of India Limited ("NSE") on 21<sup>st</sup> June, 2024, vide letter no. NSE/LIST/41729 dated 21<sup>st</sup> June, 2024 in respect of the Preferential Issue of 7,42,200 Equity shares and 26,18,600 fully convertible warrants and pursuant to the receipt of shares and warrants application money, the Board of Directors of the Company at their meeting held today i.e. Thursday, 04<sup>th</sup> July, 2024 inter alia, has considered and approved the following businesses:

- 1. Allotment of 1, 45,800 (One Lac Forty Five Thousand Eight Hundred Only) Equity Shares at an Issue Price of 128/- (Rupees One hundred Twenty Eight only) each including premium of Rs. 118/- (Rupees One Hundred Eighteen Only) each on preferential basis to the following Persons / Entities belonging to the Non-Promoter Category in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.**

Sr. No.	Name & Occupation of Allottees	Category	No. of Shares Allotted	Total Amount Received @ Rs. 128/- per equity share (including premium in Rs.)
1	Deepika Garg (Business)	Non-Promoter	800	₹ 1,02,400
2	Anubha Dusad (Business)	Non-Promoter	10000	₹ 12,80,000
3	Kusum Raheja (Business)	Non-Promoter	10,000	₹ 12,80,000



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**Womancart Limited (Formerly known as Womancart Private Limited)**  
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4	Gaurav Kapoor (Business)	Non-Promoter	1,00,000	₹ 1,28,00,000
5	Vikas Verma HUF (Business)	Non-Promoter	10,000	₹ 12,80,000
6	Namita Khanna (Business)	Non-Promoter	15,000	₹ 19,20,000
<b>Total</b>			<b>1,45,800</b>	<b>₹ 1,86,62,400</b>

2. Allotment of 4,33,400 (Four Lac Thirty Three Thousand Four Hundred Only) Fully Convertible Warrants, carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, at an issue price of 128/- (Rupees One Hundred Twenty Eight only) each including premium of 118/- (Rupees One Hundred Eighteen Only) each on preferential basis to the following Persons belonging to the Promoter/Promoter Group Category and non-promoters upon receipt of 25% of the Issue Price (i.e. 32 per warrant) from the following allottees in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018

Sr. No.	Name & Occupation of Allottees	No. of Warrants Allotted	Total Amount Paid on Application (including premium in Rs.)	Total amount to be paid on exercise (including premium) outstanding (in Rs.)
1	Veena Pahwa, Business	149400	₹ 47,80,800	₹ 1,43,42,400
2	Shammi Khanna, Business	164000	₹ 52,48,000	₹ 1,57,44,000
3	Anshul Aggarwal, Business	1 00000	₹ 32,00,000	₹ 96,00,000
4	Anubha Dusad, Business	10000	₹ 3,20,000	₹ 9,60,000
5	Kusum Raheja, Business	10000	₹ 3,20,000	₹ 9,60,000
<b>Total</b>		<b>4,33,400</b>	<b>₹ 1,38,68,000</b>	<b>₹ 4,16,06,400</b>

The Warrants, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of 10/- each on the receipt of balance 75% of the Issue Price (i.e. balance Rs. 96 per warrant) within a period of 18 months from the date allotment of Warrants in one or more tranches from the above Allottees pursuant to exercise of conversion option against each such Warrant. Further, pursuant to the above allotment of warrants, there is no change in the paid-up share capital of the Company. The meeting of Board of Directors of the Company commenced at 07:00 P.M. and concluded at 07:30 P.M.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

**FOR WOMANCART LIMITED**

**Keshutosh Roy**  
Company Secretary  
M. No A63939